GPS WEALTH

This FSG Part 2 contains information specific to your adviser and should be read together with the FSG Part 1.
GPS Wealth Ltd has authorised your adviser to distribute this FSG.

Who is providing the financial services?

Your Financial Adviser is Ankit Hunjon (Ankit).

I am an Authorised Representative of GPS Wealth Ltd AFSL: 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 01002964.

What experience does your financial planner have?

I have been an adviser since 2009. I specialise in providing comprehensive financial advice to all my clients in order to help them achieve their financial dreams. I have special interests in providing advice over the life span as needs, goals and objectives change over time. I have specialist advice accreditations in providing advice around Aged care, self-managed super fund advice and direct equities advice. I am a Certified Financial Planner and a member of the Financial Planning Association and licensed through GPS Wealth Ltd AFSL 254544. I also hold an Advanced Diploma in Financial Planning as well as a Bachelor of Finance from Australian National University.

Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of Apex Wealth Services Pty Ltd ABN 78 636 236 998, an authorised representative (no. 1278618) of GPS Wealth Ltd ABN 17 005 482 726

Apex Wealth Services Pty Ltd may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to Apex Wealth Services Pty Ltd.

I am an Associate of Apex Accounting Services which provides Accounting services and may therefore benefit from you using their services. We will only recommend you use these services where we believe it is in your best interest to do so, and with your agreement.

Please refer to FSG Part 1, for further information on other relationships that might influence Diverger in providing financial advice services, we will also disclose any associations or conflicts within the Statement of Advice, that we prepare for you.

What qualifications has your adviser completed?

Qualification Name
Certified Financial Planner - FPA
Diploma in Financial Services
Advanced Diploma of Financial Services
Bachelor of Finance

Authorised Products and Services

I am authorised in the following products and services:

Investment Life Insurance and Life Risk Insurance Products

Managed Investment Schemes including IDPS

Retirement Savings Accounts

Securities

Superannuation

Self-Managed Superannuation Funds

Aged Care

Direct Equities

Schedule of Fees

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between $2,200.00 and $10,000.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between $2,200.00 pa and $7,950.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

I am a Director of Apex Wealth Services Pty Ltd and am remunerated through the payment of salary / dividends / directors fees.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to Apex Wealth Services Pty Ltd. Apex Wealth Services Pty Ltd may pass on up to 100% of those fees and commission to Ankit Hunjon.

How can you contact your financial adviser?

Ankit Hunjon	Phone:
Apex Wealth Services Pty Ltd	Mobile: 0405692228
Website: http://www.apexaws.com	Email: ankit.hunjon@apexaws.com
Office Address: 95b station street Penrith NSW 2750	Postal Address: 95b station street Penrith NSW 2750

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